

# CLIENT TAX PACKET

Northwind Bookkeeping / received documents / review copy

packet 01 / 02

## PACKET NOTE

One payer statement is ready for field review.

The second page is a 1099-NEC with federal and state boxes.

Some values are shown with an empty dash, just as received.

*check source before filing*

|               |                                     |
|---------------|-------------------------------------|
| Recipient     | <b>Avery Chen</b>                   |
| Tax year      | <b>2025</b>                         |
| Document type | <b>Form 1099-NEC</b>                |
| Review note   | <b>Contractor payment statement</b> |

# Form 1099-NEC

Federal and state reporting form / tax year 2025

Copy B — recipient

## PARTIES

|                 |                           |
|-----------------|---------------------------|
| Payer's name    | Northwind Bookkeeping LLC |
| Payer's TIN     | 12-3456789                |
| Recipient's TIN | 987-65-4321               |

|                   |                                   |
|-------------------|-----------------------------------|
| Recipient's name  | Avery Chen                        |
| Recipient address | 18 Cedar Lane, Portland, OR 97205 |

## FEDERAL AMOUNTS

|                                            |             |
|--------------------------------------------|-------------|
| Nonemployee compensation                   | \$12,500.00 |
| Payer made direct sales of \$5,000 or more | NO          |
| Federal income tax withheld                | \$0.00      |

## STATE AMOUNTS

|                          |             |
|--------------------------|-------------|
| State tax withheld       | \$375.00    |
| State identification no. | OR-884201   |
| State income             | \$12,500.00 |

Account number (optional): NW-ACCT-204

This copy contains a selectable text layer for field matching.

*signed / A.C.*